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EMPLOYMENT AND UNEMPLOYMENT - DECEMBER QUARTER, 1937.

The latest available statistics, from various sources, which offer some indication of the movement of Employment and Unemployment throughout Australia have been issued by the Commonwealth Statistician (Dr. Roland Wilson).

Employment in Factories: The estimated number of persons employed in Australian factories in 1936-37 was 15% greater than in the pre-depression years of 1928-29, and 6% greater than in the year 1935-36. When the growth in employee population is taken into account, the 1936-37 index-number was 4% greater than the 1928-29 and the 1935-36 figures, which were equal. During 1936-37 the latter index steadily for the first six months, and for the second six months remained steady at a level about 7% higher than the average for 1935-36. During the first five months of 1937-38 this index rose by a further 7% on the average for 1936-37.

The following are the estimated percentage increases in factory employment from November, 1936 to November, 1937 (the latest month for which figures are available for all States):- New South Wales, 9.6; Victoria, 7.4; Queensland, 7.4; South Australia, 7.3; Western Australia, 0.9; Tasmania, 1.7; Australia, 8.7 (or, taking account of the growth of employee population, 6.7).

Employment in Retail Stores: The index-numbers for Australia for the year 1936-37 indicate a 25% increase in employment since July, 1933 (the first date for which figures are available), and a 6% increase since 1935-36. When the growth of employee population is taken into account increases are 20% since July, 1933 and 5% since 1935-36. During the first five months of 1937-38 there was a rise of 2% in the Australian retail employment index (adjusted) above the average level of 1936-37.

The following are the estimated percentage changes in employment in retail stores from November, 1936 to November, 1937 (the last month for which figures are available for all States):- New South Wales, +4.9; Victoria, +2.9; Queensland, -0.9; South Australia, —; Western Australia, —; Tasmania, +5.0; Australia, +3.2 (or, taking account of the growth of employee population, +1.7).

New Matter: The table on page 4 showing the masculinity percentages of persons employed in factories has been extended to include monthly figures from July, 1935.

MONTHLY INDEX OF FACTORY EMPLOYMENT - EXCLUDING WORKING PROPRIETORS (a)

(BASE: Average for year 1928-29 = 100)

					T		T					-	T						Au	strali	a.	
Period	New South Wa	ales	Vict	oria	Que	ensla	and		outh stra]			ster	1	Ta	sman	iia		djus Index	usted Index di Index of ex Popul			oloyee
Number of Employees, 1928-29	M. 129,539 F. 44,581 T. 174,120	1;	M. 98 F. 51 T. 149	,198;	F.	35,58 7,89 43,43	55;	F.	29,0 6,3 35,3	362;	F.	16,0 3,7 19,7	160;	F.	7,70 2,28 9,98	31;	M. 3 F. 1 T. 4	16,0	37;	8 0		. 0
	M. F.	T.	M. F	. T.	M.	F.	T.	М.	F.	T.	M.	F.	T.	M.	F.	T.	M.	F.	T.	M.	F.	T.
Index for 1926-27 1927-28 1928-29	100 98 99 97 100 100		100 9	9 101 8 100 0 100	101	89 92 100	99	113	106		95 98 100	91 97			104		100	98	100	106	102	105
1929-30 1930-31	90 91 68 75	90	96 9 78 8	8 97	95	94 85	94 84	87 63	89 7 1	87 64	94 68	98 76		105	100 99 83	104	100 92 73	100 95 79	100 93 75	100 91 71	100 93 76	100 92 72
1931-32 1932-33	66 79 73 86	69 76	77 9 87 10	1 92	78 80	84 92	79 82	61 68	76 84	64 71	61 68	75 81	63 70	84 86	87 90	85 87	70 78	84 93	74 82	68 74	80 87	71 77
1933-34 1934-35 1935-36	82 94 93 107 104 116		96 10 106 11 117 11		92	99 105 110	88 94 99	77 89 104	89 97 110		75 83 99	85 92 106	77 85 100	93 101	1	92 100 110	1		90 100 109	81 89 98	92 99 105	84 92 100
1936-37	n.a. n.a.		122 11		1							1	106		101		1	118	1	104	105	105
1935 - July August September	99 108 100 111 101 114	103	109 11 110 11 113 11	5 112	99	110	101	97		99 102	93 95	100 101 104	95 97	104 105 106	94 93	103	103 104	112 115	105	94 95 96	98 101 104	95 97 98
October November December	103 117 105 119 105 119	108	116 12 118 12 118 12	2 119	102	115	104		108	103	100		101.		98	109	106 108 108	118	109	98 100 100	106 107 106	100 102 102
1936 - January February	104 111 (c)104 118 (c	2)107		2 120		108	95	107	116	109	102	105	102	119	122	120	106	119	1111	97 99	101	98
March April May	.(c)105 122 (c 106 120 108 120	109	122 12 120 12 120 12	0 120	95 95 98	109	97	110	114	111	103	108	104 104 104	115	105	113	110 110 110	118	112	101 100 101	110 106 106	103 102 103
June	108 119	110	118 11	3 118	100	1.05	101	105	107	105	102	107	103	113	103	111	1110	116	1111	100	104	101
July (b)) August)	Not	110	116 11	5 116	108	112	109	104	106	104	105	103	104	109	89	104	110	113	111	101	101	101
September) October)	Not available	114	121 11	3 120	109	113 :	110	105	103	105	102	109	104	115	98	111	113	117	114	101	105	102
November) December)			123 11 122 11	7 121 5 120	1		1	- 1					1 1		99	1	115	1		104	105	105

MONTHLY INDEX OF FACTORY EMPLOYMENT - EXCLUDING WORKING PROPRIETORS (Continued)

							1										Au	strali	ia	
Period	New South	Wales	Vi	ctoria	Queen	sland	1	outh stral	1		estern stralia	Та	sman	ia		djus Index	justed Index divided Index of Employer Population			ployee
	M. F.	T.	M.	F. T.	M. F	. T.	M.	F.	T.	M.	F. T.	M.	F.	Τ.	M.	F.	T.	M.	F.	T.
1937 - January) February) March) April) May) June) July) August) September) October) November)	Not available	119 117 119 120 119 121 122 125	124 124 126 129 129 127 127 130 131	119 126 119 126 115 123 117 124 120 126 122 128	96 11 99 11 102 11 106 11 109 11 113 11 118 12 118 12	2 99 6 102 0 103 6 108 4 110 3 113 1 119 1 118 1 116	112 115 117 119 119 117 115 114	118 117 120 120 119 109 110 113 108	113 115 118 119 119 115 114 114	108 109 109 105 107 108 108 106 106	108 106 107 108 107 108 110 109 111 106 109 107 105 107 106 108 111 107 112 107 114 107	126 126 121 119 119 118 116 119 122	110 117 103 99 99 100 93 91	122 124 117 115 115 114 111 112 116	116 116 120 120 120 122 123 123	124	118 119 120 120 119 120 122 123	102 105 106 105 108 109 109 110 111 111	100 108 110 112 107 106 102 104 106 109 110	101 106 107 107 108 108 107 108 109 110
Number of Factories in Sample	190	1		100	15	0		114			92		49					2406		
Percentage of employees in sample in 1935-36	86			21	4	7		54	and the second	/	33		60					53		

⁽a) The indexes for 1935-36 are based on the final factory returns. From July, 1936 the indexes have been computed on the basis of the 1935-36 final figures.

⁽b) After June, 1936 indexes are based on sample returns. Thereafter male and female indexes for Australia are calculated on the assumption that the change in masculinity in the six States is equal to the change in five States, excluding New South Wales for which sample masculinity figures are not available.

⁽c) Industrial dispute involving about 3,000 men.

n water and a special country of the special	Year	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Australia
192	6-27	74.8	66.3	83.8	82.4	81.7	80.2	73.8
	7-28	74.8	66.2	83.2	82.0	81.2	77.6	73.6
	8-29	74.4	65.7	81.9	82.0	81.0	77.2	73.1
	9-30	74.1	65.1	81.9	81.7	80.3	78.2	72.7
193	0-31	72.6	64.4	81.6	80.2	79.3	77.5	71.5
193	1-32	70.7	62.1	80.8	78.6	77.6	76.6	69.5
193	2-33	71.0	62.2	79.8	78.5	78.2	76.4	69.4
193	3-34	71.5	63.2	79.7	79.8	78.9	77.9	70.2
193	4-35	71.8	64.1	79.7	80.8	79.4	78.0	70.8
193	5-36	72.2	65.3	80.0	81.2	80.1	78.6	71.5
193	6-37(a)	n.a.	66.4	80.6	82.0	80.6	79.9	(b)72.6
1935 -		72.7	65.3	80.8	81.6	79.9	78.3	71.9
	August	72.4	64.8	80.2	80.9	79.7	79.0	71.5
	September	72.0	64.7	79.8	80.9	79.6	79.5	71.2
	October	71.9	64.8	80.1	81.2	80.0	79.3	71.3
	November	72.0	65.1	80.0	81.1	79.8	79.4	71.4
	December	72.0	65.4	80.0	81.1	79.9	79.1	71.5
1936 -		73.1	65.9	79.5	81.6	80.3	79.2	72.1
	February	71.8	65.1	79.5	80.8	80.4	76.6	71.2
	March	71.5	65.1	79.3	81.1	80.5	77.7	71.1
	April	72.0	65.6	79.9	81.4	80.3	78.7	71.6
	May	72.2	65.6	80.1	81.5	80.2	78.5	71.7
	June	72.5	65.8	81.0	81.8	80.2	78.7	72.0
	July(a)	n.a.	66.4	82.2	82.3	81.4	79.0	(b)73.0
	August	n.a.	66.0	81.4	81.7	81.2	80.4	72.7
	September	n.a.	65.5	81.2	81.3	79.8	79.7	72.2
	October	n.a.	66.2	81.4	82.3	80.0	79.8	72.5
	November	n.a.	66.7	80.4	81.9	80.1	80.4	72.7 72.6
	December	n.a.	66.8	80.0	82.4	79.9	80.2	12.0
1937 -	January	n.a.	66.8	79.4	83.1	80.7	80.9	73.1
	February	n.a.	66.4	79.4	81.3	81.1	79.4	72.3
	March	n.a.	66.0	79.4	81.8	81.3	78.4	71.9
	April	n.a.	65.0	80.7	81.7	80.8	79.8	71.4
	May	n.a.	67.5	80.4	82.0	80.2	80.2	73.1
	June	n.a.	67.5	81.2	82.1	80.6	80.3	73.2
	July	n.a.	67.8	81.9	83.0	81.5	80.0	74.1
	August	n.a.	67.4	81.5	82.7	81.4	80.8	73.8
	September	n.a.	67.5	81.5	82.2	80.2	81.5	73.6
	October	n.a.	67.2	81.1	82.8	80.2	80.9	73.2
	November	n.a.	67.5	81.2	82.4	79.9	81.2	73.4

n.a. not available

Note. - This table has been revised to exclude working proprietors.

- (a) From July, 1936 the percentages are based on estimates computed from returns from "sample" factories.
- (b) From July, 1936 the percentage for Australia is calculated on the assumption that the change in masculinity in the six States is equal to the change in five States, excluding New South Wales for which sample masculinity figures are not available.

MONTHLY INDEX OF EMPLOYMENT IN RETAIL STORES

(Base: July, 1933 = 100)

							Aust	ralia
Month	New South Wales	Vic- toria	Queens- land	South Aus- tralia	Western Aus- tralia	Tas- mania	Unadjusted Index	Index divided by Index of Employee Population
Index for 1933-34 1934-35 1935-36 1936-37	103 111 118 124	107 118 130 137	101 106 109 111	102 108 114 115	99 105 110 115	106 108 112 119	104 112 119 125	103 110 116 120
1935 - July August September October November December	116 113 113 115 119 133	120 120 123 128 131 145	107 108 104 107 106 106	107 109 113 112 115 128	111 105 106 106 109 123	109 108 107 107 110 120	115 113 114 117 120 133	112 111 112 114 117 130
1936 - January February March April May June July August September October November December	116 119 117 118 119 120 122 120 120 121 123 137	132 133 132 129 132 130 128 128 133 139 155	109 107 109 108 110 110 109 109 110 111 121	116 114 113 114 114 113 116 115 118 112 115 125	114 110 109 111 109 113 111 113 116 116	115 111 111 113 112 113 107 113 115 116 119 132	120 120 119 119 121 121 121 120 120 122 125 138	116 117 116 115 117 117 116 116 118 121 133
1937 - January February March April May June July August September October November	123 125 123 124 126 126 126 126 126 127 129	138 137 135 136 138 141 137 133 135 140 143	112 111 111 109 111 110 110 110 110	112 111 113 114 114 115 112 117 113 115	116 114 114 113 113 115 113 113 114 116	120 122 118 120 121 121 124 121 123 123 125	125 125 123 124 126 126 127 124 125 127 129	120 120 118 119 120 121 121 118 119 121 123
Number of establishments now furnishing returns	599	102	120	35	69	14	939	939

INDEXES OF EMPLOYMENT IN NEW SOUTH WALES AND QUEENSLAND.

Working from the basis of the results of the Census of 30th June, 1933, and from compilations made from returns of employers in remitting wages tax, and returns collected from Government Departments, the Government Statistician of New South Wales has prepared an index of employment and unemployment covering all persons dependent on employment in New South Wales. The Director of the Bureau of Industry of Queensland publishes an index of employment and unemployment among men wage and salary earners. The data for this index are derived from information relating to Unemployment Insurance contributions and other sources. The results are given below -

NEW SOUTH WALES

Percentages of Employment and Unemployment - All available wage-earners
(a) Including and (b) Excluding as employed the full-time equivalent of
men engaged part-time on relief works.

		orme on letter we	The second secon				
	Per	centage of all what and available f					
Period	full-time equ	as employed the uivalent of all relief workers	(b) Including all part-ti relief workers as unemployed				
	Employed	Unemployed	Employed	Unemployed			
Census of 30th June, 1933	74.4	25.6	73.5	26.5			
1934 - June	80.5	19.5	7 7.8	22.2			
1935 - June	85.9	14.1	83.1	16.9			
1936 - June September October November December	89.3 90.0 91.4 91.6 92.9	10.7 10.0 8.6 8.4 7.1	87.1 88.6 90.0 90.1 91.5	12.9 11.4 10.0 9.9 8.5			
1937 - January February March April May June July August September October November	90.4 92.2 92.2 92.6 93.1 93.5 93.8 94.3 95.1 96.2 96.9	9.6 7.8 7.4 6.9 6.5 6.2 5.7 4.9 3.8	89.2 90.8 90.8 91.3 91.9 92.3 92.6 93.0 93.9 95.1	10.8 9.2 9.2 8.7 8.1 7.7 7.4 7.0 6.1 4.9			

The indexes have recently been revised. In estimating the increase in the number of persons dependent on employment allowance has now been made for (a) increase in the proportion of females who are wage-earners, and (b) youths who were without occupation but were not recorded in the wage-earning group at the Census of 1933. Adjustment for seasonal variations in employment is not made.

At the Census of 30th June, 1933, 15,142 persons dependent on employment returned themselves as unemployed by reason of illness, accident, etc. or "voluntarily". This number, representing 1.8 per cent. of all persons dependent on employment, is excluded from the above indexes, which relate to percentages of available wage-earners, employed and unemployed.

The approximate number of persons in private employment was 478,000 in June, 1933; 653,000 in June, 1937; and 686,000 in November, 1937.

QUEENSLAND
Employment and Unemployment among Men Wage and Salary Earners

	(a) Including	as employed the	(b) Includin	g "Intermittent			
		equivalent of		orkers" as			
Period		relief workers	unemployed				
	Employed	Unemployed	Employed	Unemployed			
Year 1933 1934 1935	79.8 84.9 89.0	20.2 15.1 11.0	73.9 80.1 84.4	26.1 19.9 15.6			
1936	92.3	7.7	87.4	12.6			
3 months ended - 1936 - March June September December	91.0 91.8 94.7 91.9	9.0 8.2 5.3 8.1	85.5 86.4 89.9 88.1	14.5 13.6 10.1 11.9			
1937 - March April May June July August September October	91.4 93.6 94.0 94.3 94.5 94.9 95.0 95.2	8.6 6.4 6.0 5.7 5.5 5.1 5.0 4.8	87.8 90.0 90.3 90.5 90.7 91.2 91.4 91.5	12.2 10.0 9.7 9.5 9.3 8.8 8.6 8.5			

The above table is in terms of full-time employment and unemployment. Normal seasonal variation is excluded. Allowance has been made for an estimated annual increase of 1.5% in the number of men dependent on employment. The approximate number of men in employment in October, 1937, excluding relief workers, was 170,720.

UNEMPLOYMENT QUARTER ENDED DECEMBER, 1937

The figures relating to unemployment among members of Trade Unions are, similarly to those published in the past, derived from returns furnished by Trade Unions.

The percentages of recorded unemployment among members of reporting Trade Unions for Australia as a whole for each quarter from the June quarter of 1932, when unemployment was at its maximum, to the December quarter of 1937, are as follows:-

AUŞTRALIA

1932	-	June quarter	20 0	10.00.10	
		onio qual out	30.0	her	cent.
1933	-	March quarter	26.5	11	17
		June "	25.7	11	11
		September"	25.1	11	11
		December "	23.0	11	ti
1934	-	March quarter	21.9	98	tt .
		June "	20.9	tt	11
		September"	20.4	11	11
		December "	18.8	Ħ	11
1935	**	March quarter	18.6	11	11
		June "	17.8	41	11
		September"	15.9	71	11
		December "	13.7	11	+1
1936	-	March quarter	13.4	11	11
		June "	12.8	11	**
		September"	12.0	#1	11
		December "	10.7	11	11
1937	***	March quarter	9.9	11	11
		June "	9.7	11	17
		September"	9.3	11	11
		December "	8.2	11	11

It should be noted that the figures refer to the mid-month of each quarter, and represent the conditions at the middle of that month. Consequently, the latest figures referred to herein relate to the middle of November, 1937.

The percentages given above show a continuous decline from the peak point (30.0%) in unemployment attained in the June quarter of 1932, after an almost continuous rise since the March quarter 1929, when the rate was 9.3 per cent. After remaining fairly constant at 28.0 per cent. to 28.3 per cent. for three quarters - from August, 1931 to February, 1932 - the maximum point was reached in May, 1932, when the proportion of unemployment in the reporting Trade Unions was 30 per cent. of the membership.

From the peak the proportion of unemployed decreased by 4 per thousand in the September quarter of 1932, and in the two following quarters the improvement was much more marked, amounting to 15 per thousand in the December quarter of 1932, and 16 per thousand in the March quarter of 1933. The improvement continued until unemployment stood at 8.2 per cent. for the December quarter 1937. This is the lowest percentage of unemployment since August, 1927, when it was 6.7 per cent. Since the maximum point in May, 1932, the rate of unemployment has diminished by 218 per 1,000 members, i.e. from 30.0 per cent. in May, 1932 to 8.2 per cent. in November, 1937.

This improvement since May, 1932, has been experienced in all the States in the following order (per 1,000 members): South Australia, 287; Western Australia, 253: New South Wales, 231; Victoria, 204; Tasmania, 172; Queensland, 133.

The usual tables for Trade Union Unemployment are appended.

AUSTRALIA Number and Membership of Trade Unions Reporting and Number and Percentage of Unemployed March quarter, 1929 to December quarter, 1937.

Australia	March Quarter 1929	June Quarter 1932		Quarter		Quarter	Quarter	Dec. Quarter 1937
Number of Unions Membership Unemployed - Number Percentage	39,159	396 413,742 124,068 30.0	415,559 106,652	422,113 88,413	437,246 46,863	447,714 43,584	451,584	455,608

STATES Percentage of Members of Trade Unions Reported as Unemployed in each State March quarter, 1929 to December quarter, 1937.

State	March	June	June	June	Dec.	June	Sept.	Dec.
	Quarter							
	1929	1932	1933	1934	1936	1937	1937	1937
	%c	%	%	%	%	%	%	%
New South Wales Victoria Queensland South Australia Western Australia Tasmania	9.7	33.2	29.6	25.0	13.3	11.4	10.5	10.1
	8.6	27.7	23.0	18.0	9.7	9.6	9.5	7.3
	7.1	19.9	15.6	12.7	7.2	7.6	7.2	6.6
	13.2	35.2	30.0	25.4	9.9	8.3	8.4	6.5
	8.5	30.3	26.0	18.3	5.6	5.6	6.6	5.0
	8.7	27.4	19.0	17.9	12.9	10.4	10.6	10.2
TOTAL:	9.3	30.0	25.7	20.9	10.7	9.7	9.3	8.2

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ROLAND WILSON

Commonwealth Statistician.

Commonwealth Bureau of Census and Statistics,

Canberra, F.C.T. 20th January, 1938.